

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In Re. Brickchurch Enterprises, Inc.

Case No. 22-70914

 Debtor(s)

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☐ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 03/31/2023Petition Date: 04/30/2022Months Pending: 11Industry Classification:

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Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

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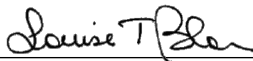
Debtor's Full-Time Employees (as of date of order for relief):

0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Louise Blouin



Signature of Responsible Party

04/26/2023

Date

Louise Blouin

Printed Name of Responsible Party

366 Gin Lane, Southampton NY, 11968

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$153,407	
b. Total receipts (net of transfers between accounts)	\$150,011	\$1,695,704
c. Total disbursements (net of transfers between accounts)	\$192,073	\$1,542,317
d. Cash balance end of month (a+b-c)	\$111,345	
e. Disbursements made by third party for the benefit of the estate	\$0	\$53,805,638
f. Total disbursements for quarterly fee calculation (c+e)	\$192,073	\$55,347,955

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$2,852,392
e. Total assets	\$28,112,960
f. Postpetition payables (excluding taxes)	\$60,643,420
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$60,643,420
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$10,656,183
n. Total liabilities (debt) (j+k+l+m)	\$71,299,603
o. Ending equity/net worth (e-n)	\$-43,186,643

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$14,010	
f. Other expenses	\$-13	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$516,667	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-584,064	\$-11,339,729

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,372,631	\$0	\$0	\$30,000
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Camisha Simmons PLLC	Lead Counsel	\$180,000	\$0		\$5,000
ii	Craig Robbins ESQ	Other				\$25,000
iii	Belowich & Walsh	Special Counsel	\$7,500	\$0	\$0	
iv	Bedell Cristin	Special Counsel	\$17,109	\$0	\$0	
v	Thompson Hine LLP	Special Counsel	\$500,000	\$0	\$0	
vi	JFI Law	Special Counsel	\$208,021	\$0	\$0	
vii	Duane Morris	Special Counsel	\$450,000	\$0	\$0	
viii	Collas Crill BVI	Special Counsel	\$10,000	\$0	\$0	
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Debtor's Name Brickchurch Enterprises, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Brickchurch Enterprises, Inc.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$63,071
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
 - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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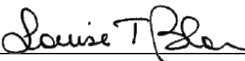
Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/LB 

Signature of Responsible Party

President

Title

Louise Blouin

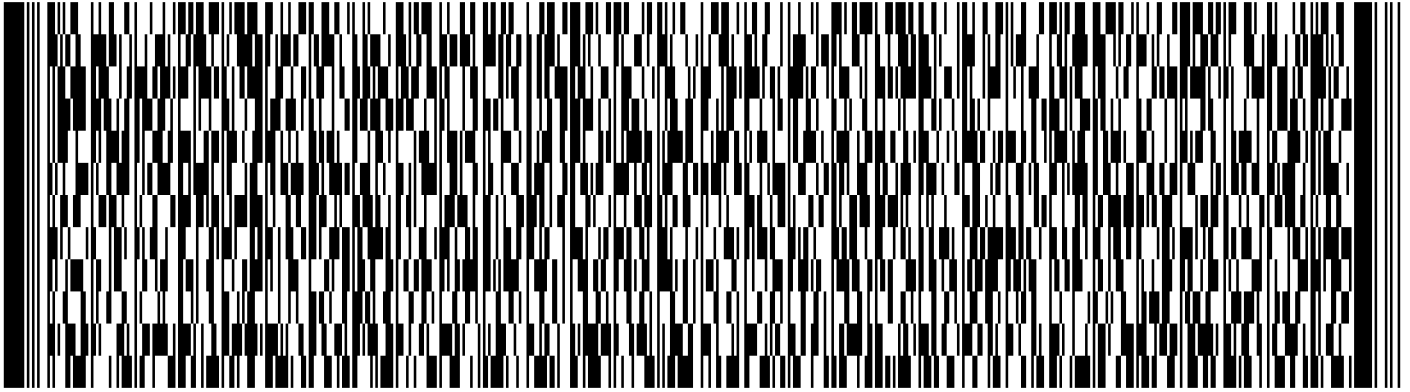
Printed Name of Responsible Party

04/26/2023

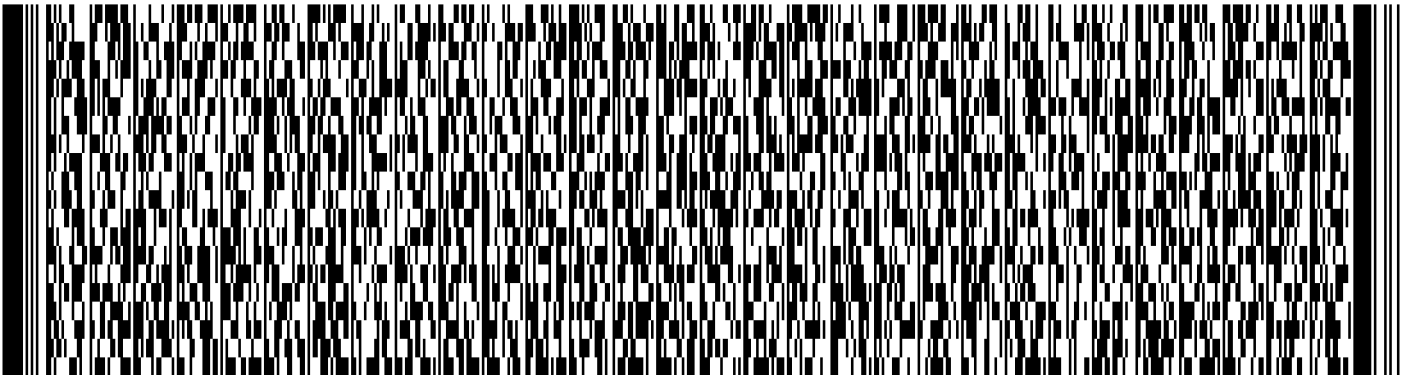
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Debtor's Name Brickchurch Enterprises, Inc.

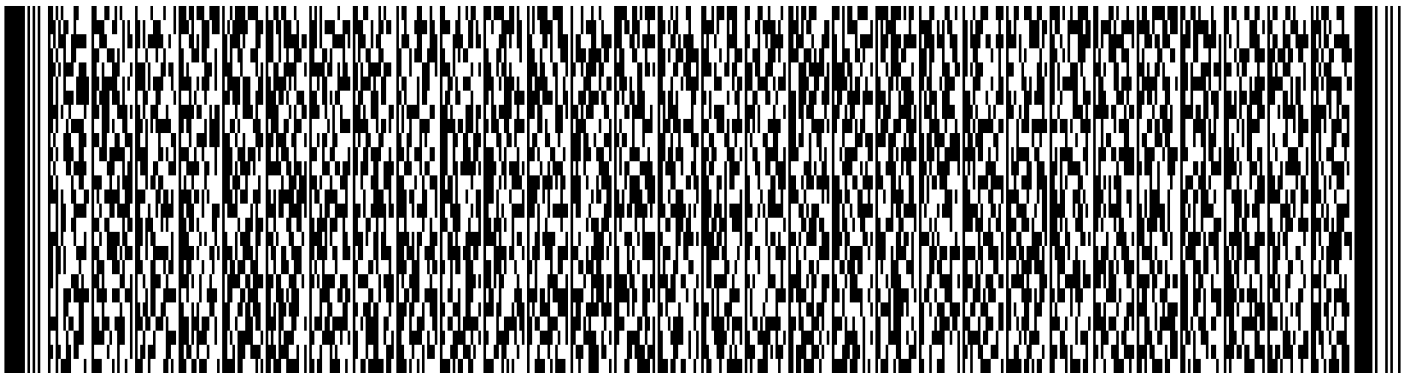
Case No. 22-70914



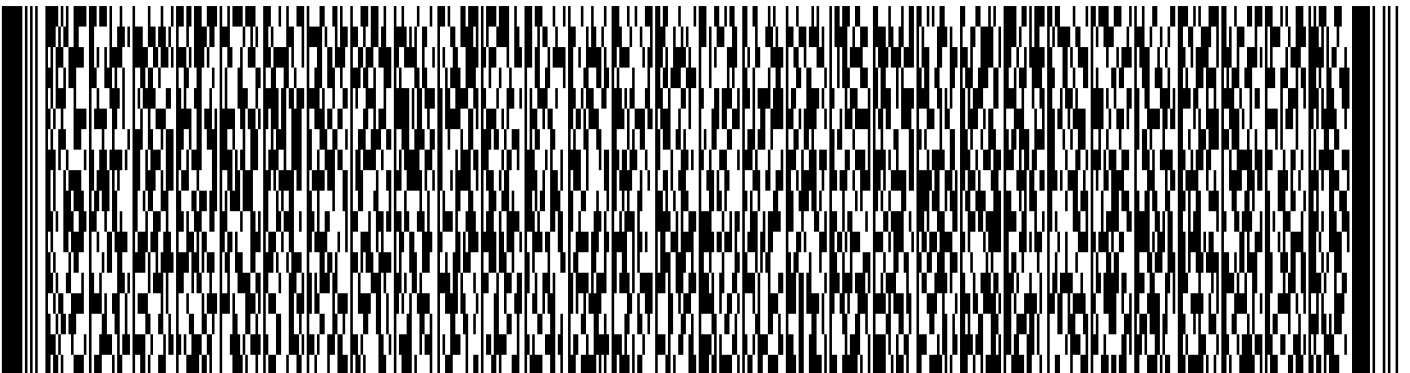
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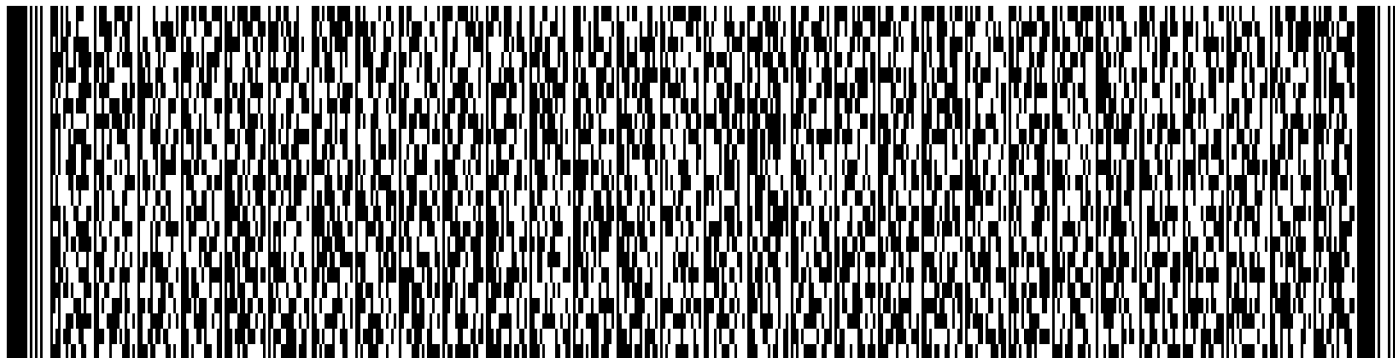
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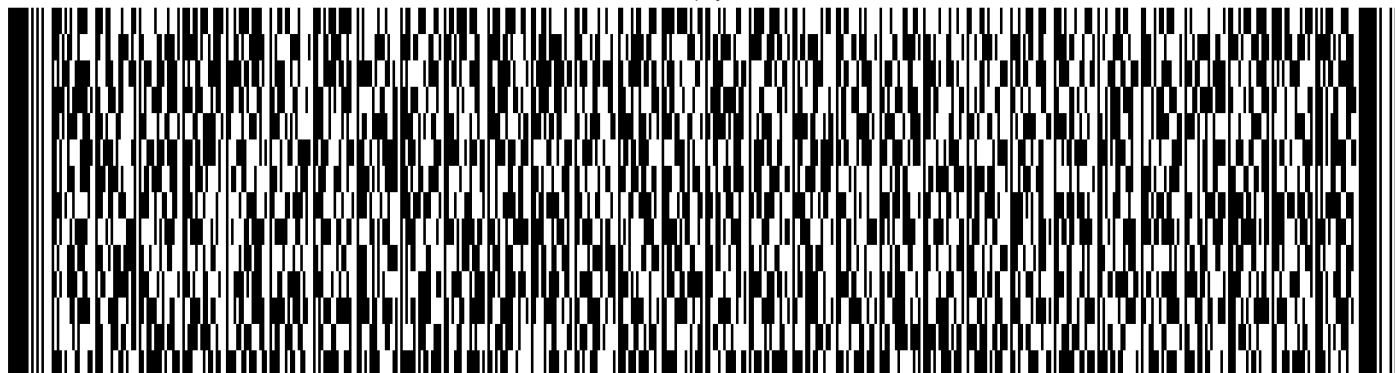
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Debtor's Name Brickchurch Enterprises, Inc.

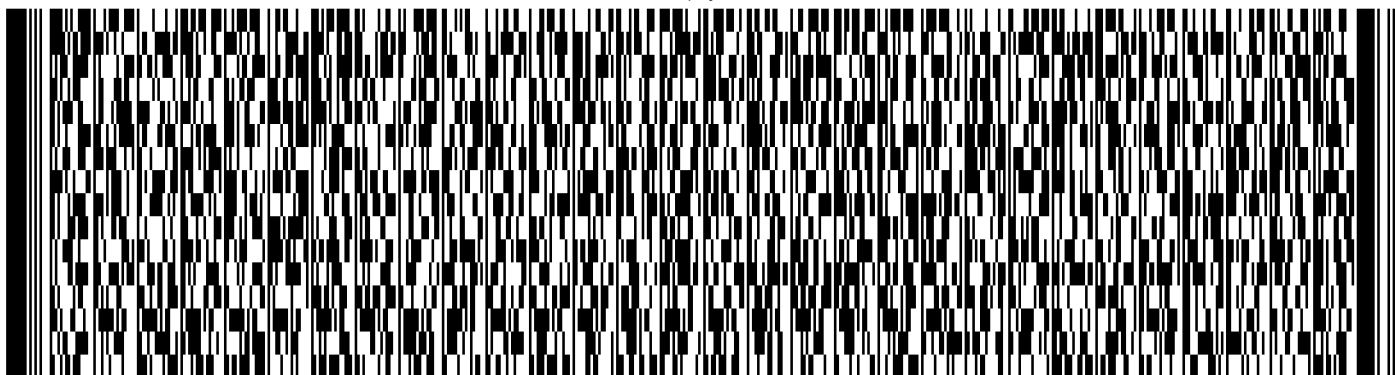
Case No. 22-70914



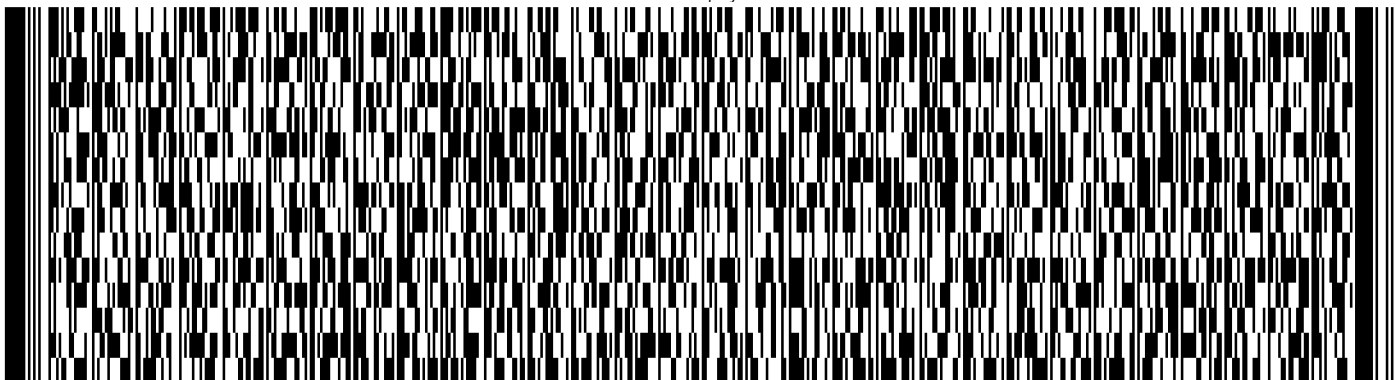
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Bankruptcy51to100



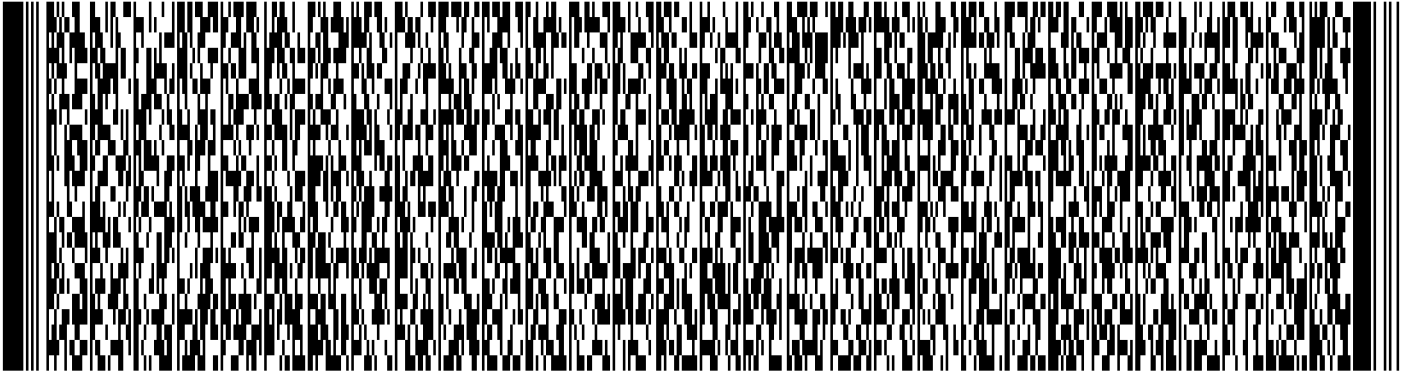
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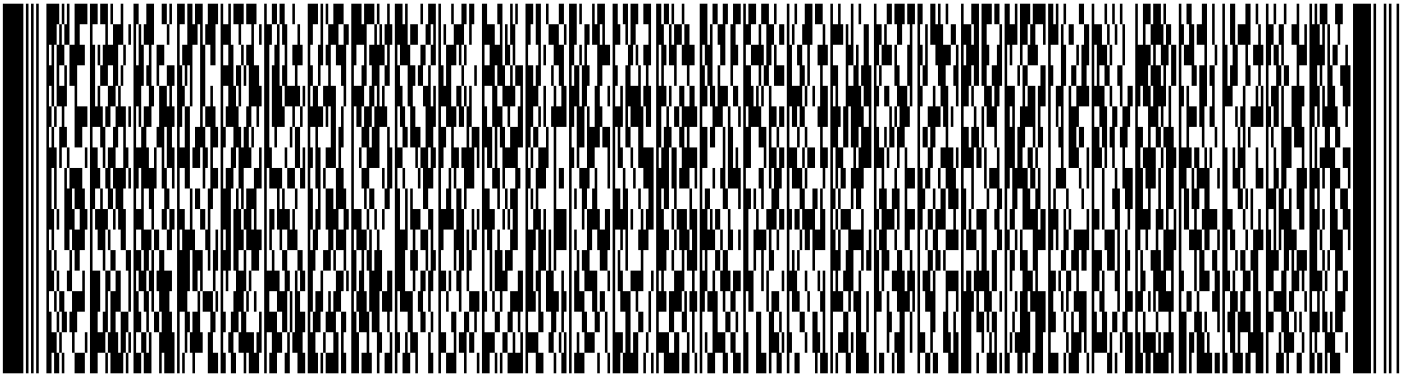
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Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914



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UNITED STATES BANKRUPTCY COURT
DISTRICT OF _____

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914DebtorReporting Period: Mar-23Federal Tax I.D. # 04-3417524

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* Louise T. Bouin

Date _____

Printed Name of Authorized Individual - Louise Bouin (President) _____

Date 4/25/2023**Update*

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re BRICKCHURCH ENTERPRISES INC.
Debtor

Case No. 22-70914
Reporting Period: Mar-23

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	153,407.05				153,407.05
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES				150,000.00	303,407.05
SALE OF ASSETS					
OTHER (ATTACH LIST)				11.07	303,418.12
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS				150,011.07	303,418.12
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE				14,010.00	289,408.12
SELLING					
OTHER (ATTACH LIST)				178,063.04	111,345.08
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS				192,073.04	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)				-42,061.97	
CASH - END OF MONTH (Dec 31)					111,345.08

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	0.00
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	0.00

RECEIPTS		
OTHER		
Interest Payment		11.07
DISBURSEMENTS		
OTHER		
	DESCRIPTION	
Sisal Rugs Wholesale	Carpet replacement	29,999.64
Lance Nill Inc	Remediation repair deposit	20,800.13
Lance Nill Inc	Remediation repair deposit	20,000.00
Goran Petmil	Yardwork	3,827.50
Adtsecurity Myadt	Utilities	334.98
Excelsior P & H	Plumbing repair	2,634.41
Lance Nill Inc	Remediation work and disposal of debris	12,299.53
Lance Nill Inc	HVAC replacement deposit	23,896.00
Lance Nill Inc	HVAC replacement deposit	25,000.00
Lance Nill Inc	HVAC replacement deposit	25,000.00
Lance Nill Inc	Gate column repair	7,570.00
Lance Nill Inc	Ocean platform deposit	6,017.78
Optimum	Utilities	244.54
Optimum	Utilities	224.53
Winters Bros Waste	Waste removal	214

In re BRICKCHURCH ENTERPRISES INC.
Debtor

Case No. 22-70914
 Reporting Period: Mar-23

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance		114,032
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance	177,045	388,139
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		59
Taxes - Payroll		
Taxes - Real Estate		226,512
Taxes - Other		269,135
Travel and Entertainment		
Utilities	469	82,093
Other (<i>attach schedule</i>)		5,463
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)		-66
Interest Expense	516,667	2,423,515
Other Expense (<i>attach schedule</i>)	14,010	22,439
Net Profit (Loss) Before Reorganization Items		

REORGANIZATION ITEMS		
Professional Fees		7,809,579
U. S. Trustee Quarterly Fees		250,250
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses <i>(attach schedule)</i>		7,500
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	-708,191	-11,463,856

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

NS Management Contribution		0
Accounting Expense - Anuj Mehrotra		

OTHER OPERATIONAL EXPENSES

Administrative expenses for Aberdeen Enterprises	12,000	12,000

OTHER INCOME

Interest	0	0

OTHER EXPENSES

Bank Charges	210	360
Accounting Charges	1,800	3,600

OTHER REORGANIZATION EXPENSES

Legal expenses for refinancing		0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period:

Mar-23

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

<i>ASSETS</i>	<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH</i>	<i>BOOK VALUE AT END OF PRIOR REPORTING MONTH</i>	<i>BOOK VALUE ON PETITION DATE OR SCHEDULED</i>
<i>CURRENT ASSETS</i>			
Unrestricted Cash and Equivalents	111,345	153,407	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	573,985	573,985	
Accounts Receivable (Net)			
Notes Receivable			
Inventories			
Prepaid Expenses	2,125,000	2,641,667	
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	2,810,330	3,436,456	
<i>PROPERTY & EQUIPMENT</i>			
Real Property and Improvements	14,589,796	14,589,796	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	-2,666,649	-2,666,649	
TOTAL PROPERTY & EQUIPMENT	11,923,147	11,923,147	
<i>OTHER ASSETS</i>			
Amounts due from Insiders*	13,337,421	13,337,421	
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS	13,337,421	13,337,421	
TOTAL ASSETS	28,070,898	28,697,024	

<i>LIABILITIES AND OWNER EQUITY</i>	<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH</i>	<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH</i>	<i>BOOK VALUE ON PETITION DATE</i>
<i>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</i>			
Accounts Payable			
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments	0	0	
Professional Fees			
Amounts Due to Insiders*	10,656,183	10,656,183	
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	10,656,183	10,656,183	
<i>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</i>			
Secured Debt	60,643,420	60,643,420	
Priority Debt	0	0	
Unsecured Debt			
TOTAL PRE-PETITION LIABILITIES	60,643,420	60,643,420	
TOTAL LIABILITIES	71,299,602	71,299,602	
<i>OWNERS' EQUITY</i>			
Capital Stock	1	1	
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	-31,846,914	-31,846,914	
Retained Earnings - Post-petition	-11,339,729	-10,755,665	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	-43,186,643	-42,602,578	
TOTAL LIABILITIES AND OWNERS' EQUITY	28,112,960	28,697,024	

*"Insider" is defined in 11 U.S.C. Section 101(31).

42,062

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914

Debtor

Reporting Period: Mar-23**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Craig Robbins ESQ		25,000.00	25,000.00		
Camisha Simmons PLLC		180,000.00	5,000.00		
Belowich & Walsh			7,500.00		
Thompson Hine LLP		500,000.00			
JFI Law		208,021.32			
Duane Morris		450,000.00			
Collas Crill BVI		10,000.00			
Bedell Cristin		17,109.37			
TOTAL PAYMENTS TO PROFESSIONALS		1,390,130.69	37,500.00		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Bay Point Interest Reserve	516,667	516,667	3,100,000.00
TOTAL PAYMENTS		1,816,667	1,283,333.00

Navigate Business CheckingSM

March 31, 2023 ■ Page 1 of 5

**WELLS
FARGO**

BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)
366 GIN LN
SOUTHAMPTON NY 11968-5077

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (348)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Don't fall for an IRS imposter scam. Learn to spot scams and help avoid tax fraud at www.wellsfargo.com/spottaxscams.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	<input checked="" type="checkbox"/>
Online Statements	<input checked="" type="checkbox"/>
Business Bill Pay	<input type="checkbox"/>
Business Spending Report	<input checked="" type="checkbox"/>
Overdraft Protection	<input type="checkbox"/>

Statement period activity summary

Beginning balance on 3/1	\$153,407.05
Deposits/Credits	150,011.07
Withdrawals/Debits	- 192,073.04
Ending balance on 3/31	\$111,345.08

Account number: [REDACTED]

**BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)**

NEW York account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 026012881

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

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WELLS
FARGO

Interest summary

Interest paid this statement	\$11.07
Average collected balance	\$135,591.84
Annual percentage yield earned	0.10%
Interest earned this statement period	\$11.07
Interest paid this year	\$44.54
Total interest paid in 2022	\$19.24

Transaction history

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
3/1		Purchase authorized on 02/28 Sisal Rugs Wholesa 631-704-0601 NY S463059649264225 Card 7758		29,999.64	123,407.41
3/2		Purchase authorized on 03/01 Lance Nill Inc Southampton NY S463060737411876 Card 7758		20,800.13	102,607.28
3/3		Purchase authorized on 03/02 Lance Nill Inc Southampton NY S383061589344391 Card 7758		20,000.00	82,607.28
3/6		WT Fed#04418 Jpmorgan Chase Ban /Ftr/Bnf=Goran Petmil Srf# Ow00003009181417 Trn#230306050010 Rfb# Ow00003009181417		3,827.50	78,779.78
3/7		WT Fed#06308 Bmo Harris Bank NA /Org=Bay Point Capital Partners II Lp Srf# Har230307934477 Trn#230307145224 Rfb#	150,000.00		
3/7		Purchase authorized on 03/06 Adtsecurity Myadt. 800-238-2727 FL S383065750963476 Card 7758		334.98	228,444.80
3/8		Wire Trans Svc Charge - Sequence: 230308021679 Srf# Ow00003016170154 Trn#230308021679 Rfb# Ow00003016170154		45.00	
3/8		Wire Trans Svc Charge - Sequence: 230308021822 Srf# Ow00003016171623 Trn#230308021822 Rfb# Ow00003016171623		45.00	
3/8		Purchase authorized on 03/07 Excelsior P & H IN Speonk NY S383066455887911 Card 7758		2,634.41	
3/8		WT 230308-021679 HDFC Bank Limited /Bnf=Anuj Mehrotra Srf# Ow00003016170154 Trn#230308021679 Rfb# Ow00003016170154		600.00	
3/8		WT 230308-021822 HDFC Bank Limited /Bnf=Apoorva Kulshreshtha Srf# Ow00003016171623 Trn#230308021822 Rfb# Ow00003016171623		1,200.00	
3/8		WT 230308-031420 Bank of America, N. /Bnf=Aberdeen Enterprises Inc Srf# Ow00003016232738 Trn#230308031420 Rfb# Ow00003016232738		12,000.00	211,920.39
3/9		Wire Trans Svc Charge - Sequence: 230309040737 Srf# Ow00003019136536 Trn#230309040737 Rfb# Ow00003019136536		30.00	
3/9		WT Fed#03362 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003019136536 Trn#230309040737 Rfb# Ow00003019136536		12,299.53	199,590.86
3/10		Wire Trans Svc Charge - Sequence: 230310026419 Srf# Ow00003021974998 Trn#230310026419 Rfb# Ow00003021974998		30.00	
3/10		WT Fed#02014 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003021974998 Trn#230310026419 Rfb# Ow00003021974998		23,896.00	175,664.86
3/15		Purchase authorized on 03/14 Lance Nill Inc Southampton NY S383073572408350 Card 7758		25,000.00	150,664.86
3/16		Purchase authorized on 03/15 Lance Nill Inc Southampton NY S583074443364176 Card 7758		25,000.00	125,664.86
3/17		Recurring Payment authorized on 03/15 Optimum 7839 631-393-0636 NY S583074733232074 Card 7758		244.54	125,420.32

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WELLS
FARGO**Transaction history(continued)**

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
3/22		Purchase authorized on 03/20 Winters Bros Waste 631-2447272 NY S303079555321106 Card 7758		214.00	125,206.32
3/24		Recurring Payment authorized on 03/22 Optimum 7839 631-393-0636 NY S583082098005152 Card 7758		224.53	124,981.79
3/30		Wire Trans Svc Charge - Sequence: 230330195940 Srf# Ow00003081240095 Trn#230330195940 Rfb# Ow00003081240095		30.00	
3/30		WT Fed#00620 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003081240095 Trn#230330195940 Rfb# Ow00003081240095		7,570.00	117,381.79
3/31		Wire Trans Svc Charge - Sequence: 230331172886 Srf# Ow00003084021418 Trn#230331172886 Rfb# Ow00003084021418		30.00	
3/31		WT Fed#07353 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003084021418 Trn#230331172886 Rfb# Ow00003084021418		6,017.78	
3/31		Interest Payment	11.07		111,345.08
Ending balance on 3/31					111,345.08
Totals			\$150,011.07	\$192,073.04	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 03/01/2023 - 03/31/2023		Standard monthly service fee \$25.00	You paid \$0.00
How to avoid the monthly service fee		Minimum required	This fee period
Have any ONE of the following account requirements			
• Minimum daily balance		\$10,000.00	\$78,779.78 <input type="text"/>
• Combined balance in linked accounts, which may include		\$15,000.00	\$136,400.43 <input type="text"/>
- Average ledger balance in your Navigate Business Checking, Initiate Business Checking, and Additional Navigate Business Checking, plus			
- Average ledger balance in your Business Market Rate Savings, and Business Platinum Savings, plus			
- Average ledger balance in your Business Time Account and Business Step Rate Time Account			

WK/WK

Account transaction fees summary

<i>Service charge description</i>	<i>Units used</i>	<i>Units included</i>	<i>Excess units</i>	<i>Service charge per excess units (\$)</i>	<i>Total service charge (\$)</i>
Cash Deposited (\$)	0	20,000	0	0.0030	0.00
Transactions	8	250	0	0.50	0.00
Total service charges					\$0.00



IMPORTANT ACCOUNT INFORMATION

Effective April 1, 2023, we will no longer assess fees for stop payment requests on consumer and non-analyzed small business checking and savings accounts. Thank you for banking with Wells Fargo. We appreciate your business.

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

A simplified fee schedule for Business Wires will be effective June 26, 2023:

Outgoing wire transfer fees

- Digital Wire: Domestic, International Foreign currency and International U.S. currency = \$25
- Branch/Voice Channel: Domestic, International U.S. currency, and International Foreign currency = \$40
- Repetitive Outgoing Wire: Domestic, International U.S. currency, and International Foreign currency = \$25

Incoming wire transfer fee

- Domestic and International = \$15

Fees may vary based on the type of account you have as some accounts offer fee waivers for some services. For a complete list of services, fees, and fee waivers that are available with your account, please refer to your Business Account Fee and Information Schedule, as applicable.

